

Department of Business Administration and Economics
Roanoke College
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Ph: (540) 375-5236

EDUCATION:

Ph.D. – Finance, University of Texas at San Antonio; 2015
M.S. – Finance, University of Texas at San Antonio; 2013
B.S. – Business Administration: Corporate Finance/Personal Financial Planning, Winthrop University; 2010,
Honors Program degree, *cum laude*

EMPLOYMENT:

Roanoke College
Associate Professor 2023-
Assistant Professor 2015-2023

University of Texas at San Antonio
-Graduate Research Assistant and Teaching Assistant II 2013-2015
-Graduate Research Assistant and Teaching Assistant I 2011-2013
-Teaching Assistant I 2010-2011

Carpenter Financial, LLC 2020-
5-year List of Testimony: See Appendix A below

TEACHING EXPERIENCE:

Roanoke College:
- Finance Capstone (BUAD442 – formerly ‘Advanced Finance’), Fixed Income and Derivatives (BUAD352),
Corporate Finance (BUAD342), Student Managed Fund (BUAD322), Principles of Accounting II
(BUAD225), Personal Finance (BUAD142), Forensic Economics (INQ277), Business Ethics (INQ120)
-Honors Thesis/Honors in the Major Independent Study (ECON 496):
“Venture Capital and Innovation” - Chair Spring 2016

University of Texas at San Antonio:
-Corporate Finance, Corporate Finance Labs
-College Teaching Certifications: Fall 2010, Summer 2012

SERVICE AND PROFESSIONAL DEVELOPMENT

Research Interests:
Corporate Finance, Valuation, Forensic Economics, Cryptoassets, International Finance, Governance,
Accounting

Working Papers:
-“Personal Consumption in Wrongful Death Litigation”
-“An Argument for the Economic Study of Cryptoassets”

Publications:
-Carpenter, T. (2022), “Implementing a Student-Managed Cryptoasset Fund in a Finance
Curriculum”, *Managerial Finance*, Vol. 48 No. 4, pp. 577-586. 2022

Presentations:

- “Personal Consumption in Wrongful Death Litigation”
52nd Annual Meeting of the Southeast Decision Sciences Institute. Wilmington, NC. 2023
- “An Argument for the Economic Study of Cryptoassets”
2022 International Academy of Business & Public Administration Disciplines
(IABPAD) Conference. Las Vegas, NV. 2022
- “Implementing a Student-Managed Cryptoasset Fund in a Finance Curriculum”
2022 Academy of Finance Annual Conference. Chicago, IL 2022
- “Implementing a Student-Managed Cryptoasset Fund in a Finance Curriculum”
The Blockchain and Cryptocurrency Summit 2022
- “Implementing a Student-Managed Cryptoasset Fund in Finance Curriculum”
2021 Annual Southeastern InfORMS Conference. Myrtle Beach, SC 2021
- “Whole-Person Development Through Assessment Design and Course Construction”
Eastern Council for Business Schools and Programs (ACBSP Region 2)
Annual Meeting. Lynchburg, VA 2019
- “Effects of CEO and CFO Wealth on Accounting Quality” with Sarfraz Khan
Southwestern Finance Association Annual Conference. Oklahoma City, OK 2016
- “U.S. and U.K. Pay for Performance: A Comparison” with Natasha Burns, Brian McTier
Annual Financial Management Association Meeting. Nashville, TN 2014
- “CEO Wealth and Retention”
62nd Annual Midwest Finance Association Meeting. Chicago, IL 2013

Committees, Councils, and Continuing Service Commitments:

- Faculty Personnel Committee member Spring 2024-
- Chair: Accreditation Council for Business Schools and Programs ACBSP, Region 2
(Chair-Elect '22-'23; Chair '23-'24) 2022-
- Faculty Advisor: Roanoke College Rotaract 2020-
- Coordinator of Assessment and Accreditation: Department of Business
Administration and Economics Spring 2017-
- Roanoke College Co-Champion to the Accreditation Council for Business Schools
and Programs (ACBSP) Spring 2017-
- Academic Integrity Council member Fall 2016-
- Resources and Planning Council member Fall 2022
- Finance and Accounting Lecturer Search Committee member Fall 2022
- Information Systems and Business Analytics Assistant Professor Search
Committee member Fall 2020
- Faculty Development Committee member (Secretary - AY 2019/20) Fall 2017-Spring 2020
- Principles of Management Lecturer Search Committee member Spring 2017
- Student Life Council member Spring 2017

Other Service and Professional Development Activities:

- Editorial Board Member: Journal of Finance Issues 2022-
- Reviewer: Managerial Finance 2022-
- Reviewer: Advances in Economics and Business 2021-
- Member: Salem Rotary 2020-
- Member: National Association of Forensic Economics 2017-
- Session Chair/Attendee: 52nd Annual Meeting of the Southeast Decision Sciences
Institute. Wilmington, NC. 2023
- Chair-Elect/Attendee: 31st Annual Meeting of the Accreditation Council for Business
Schools and Programs (ACBSP) – Region 2. 2022
- Attendee: 2022 Annual Meeting of the Accreditation Council for Business Schools and

Programs (ACBSP). Washington, DC	2022
-Track Chair/Attendee: 2022 Annual Southeastern InfORMS Conference. Myrtle Beach, SC	2022
-Discussant: Divakaruni, A. and Zimmerman, P.. <i>Uncovering Retail Trading in Bitcoin: The Impact of COVID-19 Stimulus Checks</i> . 2022 Academy of Finance Annual Conference. Chicago, IL.	2022
-Attendee/Best of Regions Reviewer: 30 th Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP) – Region 2.	2021
-Reviewer: 2021 Annual Southeastern InfORMS Conference. Myrtle Beach, SC	2021
-Session Chair/Attendee: 2021 Annual Southeastern InfORMS Conference. Myrtle Beach, SC	2021
-Attendee: 48 th Annual Meeting of the European Finance Association. Milan, Italy	2021
-Attendee: 2020 Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP). Virtual.	2020
-Attendee: 28 th Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP) – Region 2. Lynchburg, VA	2019
-Attendee: 2019 Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP). Houston, TX	2019
-Attendee: 2018 Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP). Kansas City, MO	2018
-Evaluator: Roanoke College Scholar Essay Competition	2015-2018
-Attendee: 26 th Annual Meeting of the Accreditation Council for Business Schools and Programs (ACBSP) – Region 2. Wilkes-Barre, PA	2017
-Reviewer: 2017 Annual Southeastern InfORMS Conference. Myrtle Beach, SC	2017
-Evaluator: “Pitch” Business Contest	2017
-Reviewer: 47 th Annual Southeast Decision Science Institute Meeting. Charleston, SC	2017
-Attendee: Internship Conclusion meeting for Growmark in support of student, Andrew Turner. Bloomington, IL.	2016
-Discussant: Oyotode, R., Z. Raja, and J. Brusa. <i>The Bond Market Responses to Female CEO Appointments</i> . Southwestern Finance Association Annual Conference. Oklahoma City, OK	2016
-Evaluator: Business Policy Presentations (recurring every semester)	2015-
-Reviewer: 64 th Annual Midwest Finance Association Meeting. Chicago, IL	2015
-Discussant: Cheng, Y., J. Harford, I. Hutton, and S. Shipe. <i>The Compensation Benefits of Corporate Cash Holdings</i> . Annual Financial Management Association Meeting. Nashville, TN	2014
-Reviewer: 63 rd Annual Midwest Finance Association Meeting. Orlando, FL	2014
-Discussant: Offenberg, D. and M. Officer. <i>Do Change-in-Control Payments Affect Firm Value?</i> 62 nd Annual Midwest Finance Association Meeting. Chicago, IL	2013

Scholarships, Awards, Fellowships, and Grants:

-Journal of Finance Issues – 2023 Outstanding Reviewer	2023
-Roanoke College Sabbatical (awarded, taken fall 2023)	2020
-Roanoke College Starter Grant	2017
-Roanoke College Curriculum Development Grant	2016
-UTSA Presidential Dissertation Fellowship award recipient	2014
-UTSA College of Business Tuition Fellowships	2011-2014
-Winthrop University Tillman Scholarship	2006-2010

Appendix A – 5-year List of Testimony at Deposition (Type D) or Trial (Type T)

Case #	Parties	Hired By	Attorney	Firm	Testimony	Type
CL18-0852	Hunt v Carilion	Plaint.	Davis, Lauren	Frith, Ellerman, & Davis Law Firm, PC	7/24/2020	D
STCV1701113	Gordon v Waker	Plaint.	Anderson, Woody	The Moody Law Firm, Inc.	10/2/2020	D
CL17-0115	NYAK-Loudon v Centra Health	Plaint.	Schottmiller, Matt	Schottmiller Law	3/19/2021	D
CL19-2376	Livingston v Powledge	Plaint.	Day, Sherwood	Day Law Group	3/19/2021	D
CL17-0115	NYAK-Loudon v Centra Health	Plaint.	Schottmiller, Matt	Schottmiller Law	4/28/2021	T
CL19-3058	Quintanilla v AWD et al.	Plaint.	Hupfl III, Frank	Geoff McDonald & Associates, P.C.	11/3/2021	D
6:20-CV-00035	McCulloch v Tahsin Industrial Corp	Plaint.	Phelan, Mike	Phelan Petty	11/10/2021	D
6:20-CV-00031	Eva Palmer v Liberty University	Plaint.	Hawkins, Richard	The Hawkins Law Firm, PC	11/12/2021	D
7:18CV218	Hardy et al. v Lewis Gale MC	Plaint.	Ching, Carrol	Fishwick & Associates	12/22/2021	D
21-CVS-4446	Daniel High v Norfolk Southern	Plaint.	Stone, Amy	The Moody Law Firm, Inc.	2/23/2022	D
CL15-1789	Burden v Carilion MC et al.	Plaint.	Lichtenstein, John	Lichtenstein Law Group	3/4/2022	D
CL19-497	Yeon v Rao	Plaint.	Slaughter, Bryan	Michie Hamlett	5/9/2022	D
21-CV-00068	Robert Ragan v Norfolk Southern	Plaint.	Anderson, Woody	The Moody Law Firm, Inc.	6/15/2022	D
CL19-3202	DeLucia v Miller	Plaint.	Biniazan, Kevin	Breit Biniazan, P.C.	9/7/2022	T
CL22-339	Justin Hartley v Amazon	Plaint.	Breit, Jeffrey	Breit Biniazan, P.C.	10/18/2022	D
21-CV-00068	Robert Ragan v Norfolk Southern	Plaint.	Anderson, Woody	The Moody Law Firm, Inc.	2/1/2023	T
CL 21-338	Finck v A&N Electric et al.	Plaint.	Biniazan, Kevin	Breit Biniazan, P.C.	3/7/2023	D
6:20-CV-00051	LeDoux v Western Express et al.	Plaint.	Thomson III, Paul	The Thomson Law Firm, PLLC	4/13/2023	T
7:22-CV-00229-TTC	John Russell Barnett v USA	Plaint.	Russell, Tony	Michie Hamlett	5/9/2023	D
3:22-CV-1541-SAL	Brooks v CSX	Plaint.	Coston IV, John	The Moody Law Firm, Inc.	5/23/2023	D
CL 18000777-00	David Hoadley v VA Ortho	Plaint.	Smith, Tom	Shevlin Smith	5/31/2023	D
CL 18000777-00	David Hoadley v VA Ortho	Plaint.	Smith, Tom	Shevlin Smith	8/2/2023	T
CL 18-97	William Scheier v CRB et al.	Plaint.	Fisher, Edward	Provost Umphrey Law	10/3/2023	D
CL 22010308-00	Julie Williams v Norfolk Southern	Plaint.	Stone, Amy	The Moody Law Firm, Inc.	10/31/2023	D
22-CV-59353	James v Norfolk Southern	Plaint.	Stone, Amy	The Moody Law Firm, Inc.	11/10/2023	D
CL 22010308-00	Julie Williams v Norfolk Southern	Plaint.	Stone, Amy	The Moody Law Firm, Inc.	12/6/2023	T
CL 22-785	Carroll v CSX	Plaint.	Stone, Amy	The Moody Law Firm, Inc.	1/10/2024	D
23C446	Tim Cunningham v Norfolk Southern	Plaint.	Moss, John	Farris, Riley & Pitt	2/7/2024	D
1:23-CV-00009	Keith Barker v Norfolk Southern	Plaint.	Davis, Mike	The Moody Law Firm, Inc.	4/12/2024	D
CL22-2392	Kevin King v Norfolk Southern	Plaint.	Davis, Mike	The Moody Law Firm, Inc.	5/9/2024	D
CL22-2392	Kevin King v Norfolk Southern	Plaint.	Davis, Mike	The Moody Law Firm, Inc.	6/5/2024	T
CL22-840	Roger Hinde v Ana Meyers	Plaint.	Randall, Jack	Randall & Bruch, P.C.	8/29/2024	T